

Super contributions

Top up your super with after-tax personal contributions

Use this form to make an after-tax personal contribution by cheque or money order.

If you intend to claim a tax deduction for these contributions, do not complete this form. You should instead complete the **'Notice of intent to claim or vary a tax deduction'** form, available from gesb.wa.gov.au/forms or by calling your Member Services Centre on 13 43 72.

To make **Downsizer contributions**, visit the ATO's website at ato.gov.au for a copy of their 'Downsizer contribution into super' form.

Please note: due to Federal Government changes to the rules relating to super, members will no longer be allowed to claim a tax deduction for personal contributions received after 30 June 2017 to a West State Super account.

Step 1 Your details

GESB member number

Mr Mrs Miss Ms Other

Surname (family name)

Given name(s)

Date of birth / / Male Female

Postal address

Postcode

Email address

Telephone – home

 ()

Telephone – work

 ()

Step 2 Tax file number (TFN)

If you have not already provided your TFN to us, log in to Member Online or call your Member Services Centre 13 43 72 for a form. If we do not have your TFN we will not be able to accept your after-tax contributions.

Step 3 Nominate your account

the account where you would like your contribution deposited into.

GESB Super West State Super

If you're a Gold State Super member and do not have an existing West State Super or GESB Super account, a GESB Super account will be opened for you.

Refer to the **'Contributing to your super'** brochure for more information, available from gesb.wa.gov.au/brochures.

Step 4 Attach your cheque or money order

I would like to make an after-tax contribution via cheque or money order for \$ amount.

A cheque or money order payable to GESB must accompany this form.

Step 5 Eligibility to contribute

To be able to make contributions, you must meet one of the eligibility criteria under super laws. To confirm that you are eligible to contribute, the box below that describes your circumstances.

- I am under the age of 65
- I am age 65 or over but not age 75, and I have worked at least 40 hours in a period of 30 consecutive days in the current financial year
- I declare that I am exempt from the work test as I meet the conditions:
- I am aged between 65-74 years
 - I have met the work test in the previous financial year
 - I had a total superannuation balance of less than \$300,000 at the end of the previous financial year, and
 - I haven't previously relied on the work test exemption to make contributions

If you wish to use the Downsizer measures to make a contribution into superannuation please use the Downsizer contributions form available from the ATO website: ato.gov.au.



When making my contributions and in signing this form,
I confirm that:

- I understand that the contribution will be allocated to my eligible GESB account and invested in my nominated investment plan. If I have not nominated an investment plan, my contribution will be invested in the default investment plan for my scheme
- I have read the relevant '**Product Information Booklet**' and the '**Super contributions**' fact sheet and I understand that they contain general information only and do not take into account my investment objectives, financial situation or needs
- I understand that any contributions are subject to rules and conditions of release, including preservation standards (see the relevant '**Product Information Booklet**')

Your signature

Date

Send your completed form and cheque or money order to:

GESB

PO Box J 755

Perth WA 6842



How to contact us

T Member Services Centre 13 43 72

F 1800 300 067

W gesb.wa.gov.au

PO Box J 755, Perth WA 6842

Use this form to make contributions to your super through your payroll. Complete the form and give it to your payroll department at work.

Step 1 Your details

Surname (family name)

Given name(s)

Date of birth

Payroll number (if known)

Step 2 Contribution amount from your pay

Before-tax

(Salary sacrifice) \$ OR % each pay

AND/OR

After-tax \$ OR % each pay

Check with your employer's payroll office to ensure you are able to select a percentage.

Step 3 Nominate your account

the account where you would like your contribution deposited into.

GESB Super West State Super

If you are a Gold State Super member and do not have an existing West State Super or GESB Super account, a GESB Super account will be opened for you.

Step 4 Eligibility to contribute

To be able to make contributions, you must meet one of the eligibility criteria under super laws. To confirm that you are eligible to contribute, the box below that describes your circumstances.

- I am under the age of 65
- I am age 65 or over but not age 75, and I have worked at least 40 hours in a period of 30 consecutive days in the current financial year
- I declare that I am exempt from the work test as I meet the conditions:
- I am aged between 65-74 years
 - I have met the work test in the previous financial year
 - I had a total superannuation balance of less than \$300,000 at the end of the previous financial year, and
 - I haven't previously relied on the work test exemption to make contributions

Step 5 Declaration and signature

- I understand the conditions that apply to contributions to my super account
- I am currently employed in the WA public sector
- I have received financial advice on my proposed salary packaging arrangements if I have chosen to salary sacrifice more than 50% of my total employment cost¹ to super

Your signature

Date

Step 6 Give this form to employer's payroll office

We are unable to process this form for you.

Important

Refer to the '**Contributing to your super**' brochure for more information, available from gesb.wa.gov.au/brochures.

¹ Your total employment cost is made up of your base salary, other cash allowances, non cash benefits, any fringe benefits tax liabilities currently paid by your employer and any variable components. You should talk to your employer if you need to confirm the value of your total employment cost.

Disclaimer: the information contained in this form is of a general nature, and does not constitute legal, taxation or personal financial advice. In providing this information, we have not taken into account your investment objectives, financial situation or needs. We are not licensed to provide financial product advice. Before acting or relying on any of the information in this form, you should read this form in conjunction with the relevant Product Information Booklet and disclosure documents at gesb.wa.gov.au/brochures, and consider whether the information is appropriate for you. You may also wish to consult a suitably qualified adviser to assist you.