



# Investment choice

GESB Super



**Did you know you can make an investment choice via Member Online at any time? If you do this in Member Online, there is no need to complete this form.**

This form allows you to change your investment plan for your GESB Super account. GESB does not guarantee the unit price that will be applicable to your investment switch. The unit price for your switch will be the unit price on the second business day following the transaction being processed. In some instances we may take up to five business days to process your request.

After your changes to your investment plan have been processed you will be able to view the new details, including unit prices in the 'Your transactions' page on Member Online or by contacting your Member Services Centre on 13 43 72.

## Section 1 Your details

GESB member number

Mr  Mrs  Miss  Ms  Other

Surname (family name)

Given name(s)

Date of birth  /  /  Male  Female

Postal address

Postcode

Email address

Telephone - home Telephone - work

 ( )  ( )

Telephone - mobile

## Section 2 Choose your investment plan

To find out more about the features of each investment plan, read the 'GESB Super Product Information Booklet' and the 'Investment choice' brochure available at [www.gesb.com.au/brochures](http://www.gesb.com.au/brochures)

✓ option A or B

A.  Readymade plan

Select ONE option from the Readymade investment plans:

- Growth plan
- My GESB Super plan<sup>1</sup>
- Balanced plan
- Conservative plan
- Cash plan

Your total GESB Super account balance will be allocated to your chosen investment plan.

OR

B.  'Mix Your' plan<sup>2</sup>

Only select Mix Your plan if you don't wish to select one of the four Readymade investment plans.

If you choose the Mix Your plan option, you will need to build your investment mix by choosing 5% multiples in one or more of the asset classes listed to total 100%.

Asset class	(in 5% multiples)
Australian Shares	<input type="text"/> %
International Shares	<input type="text"/> %
Property	<input type="text"/> %
Fixed Interest	<input type="text"/> %
Cash	<input type="text"/> %
Your selection must total 100%	<b>TOTAL 100%</b>

If you're changing your Mix Your plan investment mix, you'll cancel any automatic rebalancing election you've previously made. If you want GESB to automatically rebalance your new investment mix, complete Section 3.

(continued over page)



1 Previously referred to as Balanced Growth plan.  
2 Previously referred to as MY plan.

### Section 3 Rebalancing (optional)

If you've selected Mix Your plan in Section 2 (including your investment mix in 5% multiples), you can elect to automatically rebalance your Mix Your plan investment mix, to ensure the percentage held in each asset class remains the same over time. Select how often you would like this to occur:

- Quarterly (on the 15th of March, June, September and December)
- Twice a year (on the 15th of June and December)
- Once a year (on the 15th of June)

If you choose to have automatic rebalancing, we will rebalance your investment mix on the 15th day of the month according to the option selected.

You must make a new election to rebalance each time you change your Mix Your plan investment mix.

### Section 4 Declaration and signature

When making an investment choice and in signing this form, I acknowledge that:

- I have read the '**GESB Super Product Information Booklet**' and '**Investment choice**' brochure and understand they serve as general information only and do not contain personal financial advice
- GESB will invest my super according to my choice of investment plan and is not responsible for my choice
- GESB will endeavour to process my choice of investment plan(s) within five working days of this form being received by us
- I understand that once my investment choice request has been accepted, it cannot be reversed. Any further investment plan changes that are lodged will only take effect once the previous request has been completed

Your signature

Date

x	/ /
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#### More information

- We will send you a confirmation notice upon completion of your instructions
- For more information visit [gesb.com.au](http://gesb.com.au) or call your Member Services Centre on 13 43 72

Send your completed form to:

**GESB**  
**PO Box J 755**  
**Perth WA 6842**

Or fax it to:

**Facsimile: 1800 300 067**

Note: GESB has a Privacy Statement to explain how it handles private information about individuals responsibly. Our Privacy Statement is available on our website or can be obtained by contacting your Member Services Centre.

### How to contact us

**T** Member Services Centre 13 43 72  
PO Box J 755, Perth WA 6842

**F** 1800 300 067

**W** [gesb.com.au](http://gesb.com.au)