



### Did you know you can make an investment choice in Member Online at any time?

Simply log into Member Online at [mol.gesb.wa.gov.au](http://mol.gesb.wa.gov.au), go to the 'Investments' tab and choose the 'change plan' option. Otherwise, complete this form to change your investment plan for your GESB Super account.

Generally, we will process your investment switch within two to three business days after receiving your completed 'Investment choice' form.

Once we have processed your request, the changes to your investment plan will take effect immediately. The unit price on the effective date of your investment switch will be applied to the transaction.

For more information, please visit [gesb.wa.gov.au/investmentswitch](http://gesb.wa.gov.au/investmentswitch).

### Section 1 Your details

GESB member number

      

Mr  Mrs  Miss  Ms  Other

Surname (family name)

Given name(s)

Date of birth  /  /  Male  Female

Postal address (if different from residential)

Postcode

Email address

Telephone – home

 ( ) 

Telephone – work

 ( ) 

Telephone – mobile

### Section 2 Choose your investment plan

To find out more about the features of each investment plan, read our 'GESB Super Product Information Booklet' and 'Investment choice' brochure at [gesb.wa.gov.au/brochures](http://gesb.wa.gov.au/brochures).

✓ option A or B

A.  Readymade plan

Select ONE option from our Readymade investment plans:

Growth plan

My GESB Super plan

Balanced plan

Conservative plan

Cash plan

The total balance of your GESB Super account will be allocated to your chosen investment plan.

OR

B.  Mix Your plan

Only select Mix Your plan if you don't wish to invest in any of the Readymade plans.

If you choose the Mix Your plan option, you will need to build your investment mix by choosing 5% multiples in one or more of the asset classes listed, to total 100%.

**Asset class** (in 5% multiples)

Australian Shares  %

International Shares  %

Property  %

Fixed Interest  %

Cash  %

Your selection must total 100% **TOTAL**  **100%**

Please note, if you're changing your Mix Your plan investment mix, you'll cancel any automatic rebalancing you've previously requested. If you would like us to automatically rebalance your new investment mix, please complete section 3.

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### Section 3 Rebalancing (optional)

If you've selected Mix Your plan in section 2 (including your investment mix in 5% multiples), you can choose to automatically rebalance your Mix Your plan investment mix. This will ensure the percentage held in each asset class remains the same over time. Please tell us how often you would like this to happen:

- Quarterly (on the 15th of March, June, September and December)
- Twice a year (on the 15th of June and December)
- Once a year (on the 15th of June)

If you choose automatic rebalancing, we will rebalance your investment mix on the 15th day of the month, according to the option selected.

Each time you change your Mix Your plan, you will need to choose to automatically rebalance your plan if you wish to continue with this option.

### Section 4 Declaration and signature

When making an investment choice and in signing this form, I acknowledge that:

- I have read the '**GESB Super Product Information Booklet**' and '**Investment choice**' brochure and understand they serve as general information only, and do not contain personal financial advice
- GESB will invest my super according to my choice of investment plan and is not responsible for my choice
- My investment choice will generally be processed within two to three business days after my completed '**Investment choice**' form is received
- GESB cannot guarantee the unit price that will apply to my investment switch
- Once my investment choice has been accepted, it cannot be cancelled or reversed. I can only make further changes to my plan once my previous request has been completed

Your signature

x

Date

/ /

#### More information

- After we have processed the changes to your investment plan, we will send you a confirmation notice
- You will be able to see the details of the transaction in Member Online, usually within five business days of the switch being processed
- For more information, visit [gesb.wa.gov.au/investmentswitch](http://gesb.wa.gov.au/investmentswitch) or call your Member Services Centre on 13 43 72

Send your completed form to:

**GESB**  
**PO Box J 755**  
**Perth WA 6842**

Or fax it to:

**Facsimile: 1800 300 067**

Note: we have a privacy statement that explains how we handle private information about individuals responsibly. Our privacy statement is available on our website at [gesb.wa.gov.au/privacy](http://gesb.wa.gov.au/privacy) or can be obtained by contacting your Member Services Centre on 13 43 72.

### How to contact us

T Member Services Centre 13 43 72 F 1800 300 067  
PO Box J 755, Perth WA 6842

W [gesb.wa.gov.au](http://gesb.wa.gov.au)