

# Notification of retirement or resignation

## GESB Super, West State Super and Transition to Retirement Pension

Complete this form to advise GESB that you have met a condition of superannuation release, but do not want to withdraw your super benefit at this time. This will allow you to access your super should your employment situation change. If you are aged 65 or over you can access your super at any time and do not need to complete this form.

Note: if you have a Transition to Retirement Pension account, it automatically transfers to an RI Allocated Pension account when you turn 65.

To withdraw part or all of your super benefit, fill out a **'Benefit access'** form available at [gesb.wa.gov.au/brochures](http://gesb.wa.gov.au/brochures).

### Section 1 Your details

GESB member number

Mr  Mrs  Miss  Ms  Other

Surname (family name)

Given name(s)

Date of birth  /  /  Male  Female

Residential address

Postcode

Postal address (if different from residential)

Postcode

Email address

Telephone – home Telephone – work

( ) ( )

Telephone – mobile

### Section 2 Reason for benefit eligibility

This form can only be completed on or after the date of retirement or resignation from your employment.

Please ✓ the statement that applies to you:

I have reached my Commonwealth preservation age and have permanently retired from all employment

Date of retirement:  /  /

Note: we have a privacy statement that explains how we handle private information about individuals responsibly. Our privacy statement is available on our website or can be obtained by contacting your Member Services Centre on 13 43 72.

I have reached age 60 and have resigned from current employment

Note:

- We may contact your employer to confirm employment details

### Important information for Transition to Retirement Pension members

- When you turn 65 you satisfy a condition of release, which means your Transition to Retirement Pension will be automatically transferred to our RI Allocated Pension, and your investment earnings will no longer be taxed
- Your Transition to Retirement Pension investment plan will be switched to the corresponding RI Allocated Pension investment plan, unless you inform us otherwise
- Your balance will now count towards the \$1.6 million transfer cap. For more information, visit the Australian Taxation Office website, available at [ato.gov.au](http://ato.gov.au)
- If you retire, suffer permanent incapacity or a terminal medical condition before you reach age 65 you will also meet a condition of release, but you will need to contact us to update your account and have it transferred to our RI Allocated Pension

### Section 3 Declaration and signature

I declare that the information provided on this form is true and correct.

Your signature

Date

x  /  /

Penalties may apply if you make a false declaration.

If you require more information, contact your Member Services Centre on 13 43 72.

Send your completed form to:

**GESB**  
**Reply paid J 755**  
**Perth WA 6842**

### How to contact us

T Member Services Centre 13 43 72

F 1800 300 067

W [gesb.wa.gov.au](http://gesb.wa.gov.au)



PO Box J 755, Perth WA 6842

Government Employees Superannuation Board ABN 43 418 292 917