

Discuss your retirement plans with an expert

Super and retirement can be complex topics, but they don't need to be

Our Retirement Options Service (ROS) offers one on one meetings with experienced consultants who understand our unique schemes and can help you feel more confident making plans for your retirement.

Who will benefit from a ROS appointment?

If you are planning for retirement, nearing retirement or have already retired but not yet accessed your super, then you should consider booking a ROS appointment.

How can a ROS appointment help?

The session will be tailored for your specific situation and a consultant will speak with you prior to your appointment to make sure they understand your needs and what you would like to discuss.

During the session, they will answer questions about your GESB super scheme and provide information and general advice on things such as transition to retirement strategies, how your super could be assessed and the impact on potential Centrelink entitlements, and retirement income streams and how they work. Your ROS consultant will also be able to help you with the paperwork associated with any decisions you may make about your super.

The information provided is specifically about your GESB super account and general retirement topics. If you are looking for more complex financial planning advice, your ROS consultant can help you prepare for a meeting with a financial adviser.

Do I need to prepare for the meeting?

To get the most out of your session, we recommend that you first attend one of our retirement seminars or webinars so you have a basic understanding of your retirement options.

It will also help if you read a bit more about the type of GESB account(s) you have, as this will help you decide what questions to ask.

Next steps

Once you're comfortable with how retirement works and you are ready to learn more, it's time to book your initial phone call. We will then call you to discuss your requirements and make a booking for your one-on-one ROS meeting.

Book an appointment

Follow the QR code to book your initial phone call.

Please note a \$350 fee applies for this service.

For more information visit gesb.wa.gov.au/ros or call your Member Services Centre on 13 43 72.

ROS is not personal financial planning advice.



Disclaimer: information provided to you in your ROS appointment is of a factual or general nature only and doesn't take into account your complete financial situation. Your ROS consultant can only discuss the options you have for the super you hold with us, and is not able to make any recommendations. We are not licensed to provide financial product advice and If you are looking for more complex financial planning advice, then your consultant can provide you with a list of questions that may help when choosing a financial adviser.