



Investment choice Retirement Income Pension

RI Allocated Pension and Transition to Retirement Pension



This form allows you to change your investment plan for your RI Allocated Pension or Transition to Retirement Pension. To change any other information, contact your Member Services Centre on 13 43 72.

For full details on each of the investment plans visit the Retirement section of our website at gesb.wa.gov.au/retirement or call your Member Services Centre.

Readymade plans

Select ONE option from the Readymade plans:

- Growth plan/Growth plan TTR
- Balanced plan/Balanced plan TTR
- Conservative plan/Conservative plan TTR
- Cash plan/Cash plan TTR

OR

- 'Mix Your' plan (see option C over page)

✓ option A or B or C.

A. Choose one Readymade plan only:

Print the full name of the investment plan you wish to select in the box below:

Your pension payment will be paid from your selected investment plan.

OR

B. A percentage to be invested in the Cash plan/Cash plan TTR:

Cash plan/Cash plan TTR %

and the remainder in the following Readymade plan:

AND

Pay my pension as a percentage from the following investment plans **or** pay my pension in the following order.

	Percentage or order (1 or 2)
Cash plan/Cash plan TTR	<input type="text" value="_____"/> % <input type="text" value="_____"/>
Other chosen investment plan	<input type="text" value="_____"/> % <input type="text" value="_____"/>
Your selection must total 100% TOTAL	100%

(option C continued over page)

Section 1 Your details

GESB member number

WIN No. Office Use Only

Retirement Income Pension account number

Mr Mrs Miss Ms Other

Surname (family name)

Given name(s)

Date of birth Male Female

Postal address

Postcode

Email address

Telephone – home

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Telephone – work

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Telephone – mobile

Section 2 Change your investment plans

Please select the related investment option available for the Retirement Income Pension option you have. For example, if under Option A you tick 'Growth plan/Growth plan TTR', and you are changing the investment plan for your RI Allocated Pension, you will be invested in the 'Growth plan'. However, if you have a Transition to Retirement Pension you will be invested in the 'Growth plan TTR'.



OR

C. 'Mix Your' plan

Only select 'Mix Your' plan if you don't wish to select one of the four Readymade plans.

If you choose the 'Mix Your' plan option, you will need to build your investment mix by choosing 5% multiples in one or more of the asset classes listed, to total 100%.

Asset class	(in 5% multiples)	
Australian Shares/Australian Shares TTR	<input type="text"/>	%
International Shares/International Shares TTR	<input type="text"/>	%
Property/Property TTR	<input type="text"/>	%
Fixed Interest/Fixed Interest TTR	<input type="text"/>	%
Cash/Cash TTR	<input type="text"/>	%
Your selection must total 100%	TOTAL	100%

AND

Pay my pension from the following asset classes (ensure the total equals 100%) **or** pay my pension from the asset classes in the following order (indicate first, second, etc).

	Percentage or order	
Australian Shares/Australian Shares TTR	<input type="text"/>	<input type="text"/>
International Shares/International Shares TTR	<input type="text"/>	<input type="text"/>
Property/Property Shares TTR	<input type="text"/>	<input type="text"/>
Fixed Interest/Fixed Interest TTR	<input type="text"/>	<input type="text"/>
Cash/Cash TTR	<input type="text"/>	<input type="text"/>
Your selection must total 100%	TOTAL	100%

Section 3 Declaration and signature

When making an investment choice and in signing this form I acknowledge that:

- I have read the **'Retirement Income Pension Product Information Booklet'**. I understand it serves as a general guide only and does not contain personal financial advice
- GESB will invest my money according to my choice of investment plan(s) and is not responsible for my choice
- GESB will endeavour to process my choice of investment plan(s) within five working days of this form being received by GESB
- I understand that once my investment choice request has been accepted, it cannot be reversed. Any further investment plan changes that are lodged will only take effect once the previous request has been completed

Your signature	Date
<input type="text" value="x"/>	<input type="text" value="/ /"/>

More information

- We will send you a confirmation notice upon completion of your instructions
- For more information visit gesb.wa.gov.au or call your Member Services Centre on 13 43 72

Send your completed form to:

GESB
PO Box J 755
Perth WA 6842

Or fax it to:

Facsimile: 1800 300 067

Note: we have a privacy statement to explain how we handle private information about individuals responsibly. Our privacy statement is available on our website or can be obtained by contacting your Member Services Centre.

 **How to contact us**

T Member Services Centre 13 43 72 **F** 1800 300 067
PO Box J 755, Perth WA 6842

W gesb.wa.gov.au