



Notification of retirement or ceasing current employment

GESB Super, West State Super and Transition to Retirement Pension



To request this document in an alternative format such as Braille, call us on 13 43 72 or use our Live Chat service at gesb.wa.gov.au.

You need to complete this form if:

- You have a GESB Super, West State Super or Transition to Retirement Pension account, and want to advise us that you've met a condition of superannuation release. This will allow you to access your super should your employment situation change

Or

- You have a Transition to Retirement Pension account, and you want to advise us that you've retired

Or

- You are looking to access your funds. If so, you will also need to complete a *Benefit access form* for a GESB Super or West State Super account, or a *Withdrawal form* for a Transition to Retirement Pension account

If you are age 65 or over, you can access your super at any time and do not need to complete this form.

To withdraw part or all of your super benefit, fill out a *Benefit access form* available at gesb.wa.gov.au/brochures.

Section 1 Your details

GESB member number

Mr Mrs Miss Ms Other

Last name

Given name(s)

Date of birth / / Male Female

Postal address

Postcode

Email address

Mobile phone number

Work phone number

Section 2 Reason for benefit eligibility

This form can only be completed on or after the date of retirement or ceasing of current employment.

Please ✓ the statement that applies to you:

- I have reached my Commonwealth preservation age and have permanently retired from all employment

Date of retirement: / /

- I have reached age 60 and have ceased my current employment arrangement

Note:

- We may contact your employer to confirm your employment details

Important information for Transition to Retirement Pension members

- When you turn 65 you satisfy a condition of release, which means your Transition to Retirement Pension will be automatically transferred to our RI Allocated Pension, and your investment earnings will no longer be taxed
- Your Transition to Retirement Pension investment option will be switched to the corresponding RI Allocated Pension investment option, unless you inform us otherwise
- Your balance will now count towards the \$2.1 million transfer cap. For more information, visit the Australian Taxation Office website, available at ato.gov.au
- If you retire, suffer permanent incapacity or a terminal medical condition before you reach age 65, you will also meet a condition of release. However, you will need to contact us to update your account and have it transferred to our RI Allocated Pension



Section 3 Declaration and signature

I declare that the information provided on this form is true and correct.

Your signature

Date

x

/ /

Penalties may apply if you make a false declaration.

If you require more information, contact your Member Services Centre on 13 43 72.

Send your completed form to:

GESB

Reply paid J 755

Perth WA 6842

Note: we have a Privacy Statement that explains how we handle private information about individuals responsibly. Our Privacy Statement is available on our website at gesb.wa.gov.au/privacy or can be obtained by contacting your Member Services Centre on 13 43 72.

 **How to contact us**

T Member Services Centre 13 43 72
PO Box J 755, Perth WA 6842

F 1800 300 067

W gesb.wa.gov.au